

MARKET-LINKED DEBENTURE VALUATION

Issuer: Edel Finance Company Ltd.

Security Details:

Valuation as on 27 th June 2022										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating
1	INE241O08042	Edel Finance Company Ltd	H7A701A	CNX Nifty Index	13-Jan-17	27-Apr-23	Rs. 1,00,000	161.47	160.24	CRISIL A1+
2	INE241O07FW3	Edel Finance Company Ltd	L1A801A	CNX Nifty Index	21-Dec-18	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
3	INE241O07FW3	Edel Finance Company Ltd	L1A801A02	CNX Nifty Index	24-Dec-18	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
4	INE241O07FW3	Edel Finance Company Ltd	L1A801A01	CNX Nifty Index	28-Dec-18	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
5	INE241O07FW3	Edel Finance Company Ltd	L1A801A04	CNX Nifty Index	31-Dec-18	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
6	INE241O07FW3	Edel Finance Company Ltd	L1A801A05	CNX Nifty Index	01-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
7	INE241O07FW3	Edel Finance Company Ltd	L1A801A06	CNX Nifty Index	04-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
8	INE241O07FW3	Edel Finance Company Ltd	L1A801A08	CNX Nifty Index	08-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
9	INE241O07FW3	Edel Finance Company Ltd	L1A801A07	CNX Nifty Index	10-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
10	INE241O07FW3	Edel Finance Company Ltd	L1A801A10	CNX Nifty Index	11-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
11	INE241O07FW3	Edel Finance Company Ltd	L1A801A11	CNX Nifty Index	14-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
12	INE241O07FW3	Edel Finance Company Ltd	L1A801A09	CNX Nifty Index	15-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
13	INE241O07FW3	Edel Finance Company Ltd	L1A801A12	CNX Nifty Index	18-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
14	INE241O07FW3	Edel Finance Company Ltd	L1A801A14	CNX Nifty Index	23-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
15	INE241O07FW3	Edel Finance Company Ltd	L1A801A15	CNX Nifty Index	25-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
16	INE241O07FW3	Edel Finance Company Ltd	L1A801A13	CNX Nifty Index	29-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
17	INE241O07FW3	Edel Finance Company Ltd	L1A801A16	CNX Nifty Index	30-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
18	INE241O07FW3	Edel Finance Company Ltd	L1A801A17	CNX Nifty Index	31-Jan-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
19	INE241O07FW3	Edel Finance Company Ltd	L1A801A19	CNX Nifty Index	01-Feb-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
20	INE241O07FW3	Edel Finance Company Ltd	L1A801A20	CNX Nifty Index	06-Feb-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+

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21	INE241O07FW3	Edel Finance Company Ltd	L1A801A18	CNX Nifty Index	08-Feb-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
22	INE241O07FW3	Edel Finance Company Ltd	L1A801A23	CNX Nifty Index	27-Feb-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
23	INE241O07FW3	Edel Finance Company Ltd	L1A801A25	CNX Nifty Index	01-Mar-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+
24	INE241O07FW3	Edel Finance Company Ltd	L1A801A24	CNX Nifty Index	25-Feb-19	24-Jun-22	Rs. 1,00,000	Matured	158.37	CRISIL A1+

*Issue Date is Deemed Date of Allotment

** Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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